

UNITED STATES BANKRUPTCY COURT
FOR THE
EASTERN DISTRICT OF KENTUCKY
P.O. BOX 1111
LEXINGTON, KENTUCKY 40588-1111

CHAMBERS OF
JOSEPH M. SCOTT, JR.
CHIEF JUDGE

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February 14, 2003

Dear Practitioner:

We hope you have noted on your calendar May 16-17, 2003, the date of the 11th Biennial Judge Joe Lee Bankruptcy Institute.

We have an excellent seminar faculty who will inform you of the latest issues relating to the attorney's role in reaffirmation agreements, in corporate governance in chapter 11 cases, and of the risks of failing to understand the full scope of Rule 9011. We hope each of these three presentations will qualify for ethics credit.

A law professor from Canada, who has served on a Task Force to recommend changes in the Canadian bankruptcy system, will discuss the quasi means-test rules under which Canadian bankruptcy trustees have operated since 1997.

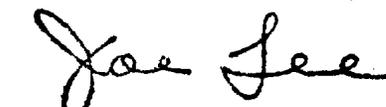
Other speakers will discuss the means-test provisions which may be imposed if Congress enacts the "reform" legislation championed by the banking industry. They will give you an update on any pending bankruptcy legislation.

More detailed information about the Institute will be published on the Bankruptcy Court website, www.kyeb.uscourts.gov.

We look forward to seeing you at the seminar.


Joseph M. Scott, Jr., Chief Judge


William S. Howard, Judge


Joe Lee, Judge